



The Foundation Trust is a long only, passively managed Bitcoin investment vehicle

Seeks to provide investors with a simple mechanism to gain exposure to Bitcoin in the form of a security while avoiding the challenges of buying, storing, and safekeeping. Units measure the performance an investor would expect from purchasing and holding Bitcoin, less fees.

Frequency of Unit Issuance	Daily
Minimum Investment	\$100,000
Inception	Nov 2020
Custodian	Coinbase
Management Fee ¹	0.91% ¹
Structure	Australian Unit Trust

¹ – Includes, custody charges, and customary fees and expenses (excludes GST).

Bitcoin ownership through a traditional investment vehicle

The Foundation Trust is an Australian wholesale (unregistered) unit trust, issuing units titled in each investors name. Such a structure provides a familiarity for financial advisors and simplicity for tax accounting.

Why use the Foundation Trust?

The Foundation Trust's buys Bitcoin and stores in a segregated Coinbase Institutional Custody account. The trust can settle in BTC or AUD and provides monthly/annual reporting for tax purposes.

The Foundation Trust is a simple locally domiciled way to get BTC exposure at any volume with daily liquidity, low fees and no lockups.

Spot BTC

Institutional
Custody

Wealth
reporting

Large volume

